



SOLAR HEATING & COOLING PROGRAMME  
INTERNATIONAL ENERGY AGENCY



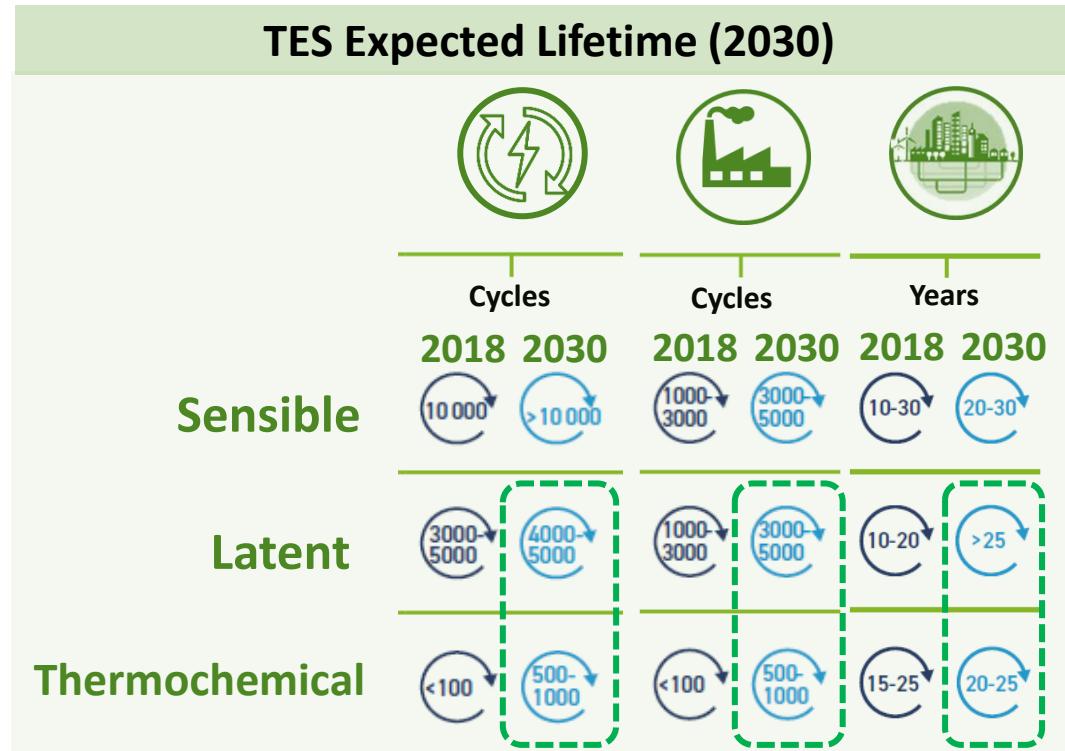
# Stability mapping with examples of PCMs and TCMs

IEA SHC Webinar 21+23 November 2023

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# PCM/TCM Stability: definition and relevance in TES systems



IRENA, Innovation Outlook. Thermal energy storage. *International Renewable Energy Agency, Abu Dhabi, 2020.*

## TES system durability (*application*)

- Time to maintain its performance according to design standards
- Within established operational conditions



## Material (PCM/TCM) Stability

- Ensures consistent properties, avoiding any impact on TES system performance or changes beyond expected limits.
- Considering operational conditions

**Long-term stability is key for both PCMs and TCMs to penetrate the energy market**

# PCM/TCM Stability Evaluation: SoA

- Few works have already made an initial effort to compile methodologies and present interesting approaches to address stability. (Focused on PCMs)

<https://doi.org/10.1016/j.rser.2015.04.187>

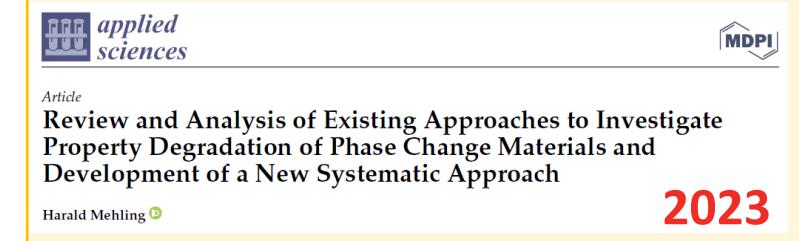


*Summary of contents in Annex*

<https://doi.org/10.1002/er.4589>



<https://doi.org/10.3390/app13158682>



To date, there is no common standard or guideline for evaluating the stability of PCMs/TCMs

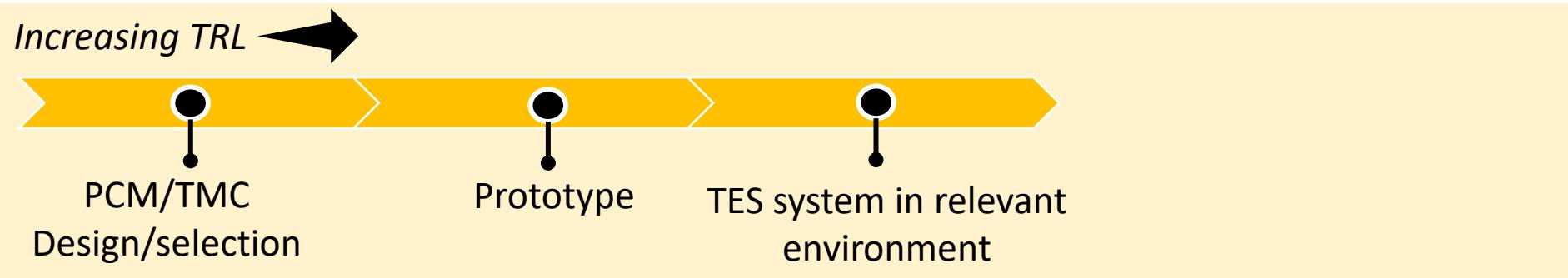
# PCM/TCM Stability Evaluation

## *Application approach:*

- Properties affecting TES performance
- Testing within defined operational conditions



Early stages of PCM/TCM development  
hinders the use of the application approach



phenomena inherent to the material → Environment/Op. conditions → External elements for integration

*Degradation/vaporization/sublimation temperature; aging; thermal cycling stability; compatibility with HTFs/HX/other elements...*

Application focus brings into play both operational conditions and external agents affecting PCM/TCM

# Representative Cases

## PCMs



Centro de Investigaciones  
Energéticas, Medioambientales  
y Tecnológicas



Curtin University

## TCMs

### Sugar Alcohols

Aging evaluation and mechanism understanding

### Org. Plastic Crystal

Dealing with potential stability issues

### Fatty Acids

Lifetime models to predict PCM long-term behavior

### Zeolite NaY

Adsorption/desorption cycling with water vapor

### Metal Carbonates

Decomposition/carbonation reaction

S. Gamisch, M. Kick, F. Klünder, J. Weiss, E. Laurenz, T. Haussmann: Thermal Storage: From Low-to-High-Temperature Systems; Energy Technol. 2023  
<https://doi.org/10.1002/ente.202300544>

Serrano. A, Montero. G, Santos. S, Dauvergne. JL, Palomo del Barrio. E. Assessment of Plastic Crystal System for Medium-Temperature Thermal Energy Storage (80°C-190°C). Eurosun 2022. Kassel.  
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Quant, L. Bayón, R., García R. J., Rojas, E. 2022. Kinetic analysis of TGA measurements when evaporation is a degradation process in PCM. Eurosun 2022. Kassel.

Ristić, A., Fischer, F., Hauer, A., & Logar, N. Z. (2018). Improved performance of binder-free zeolite Y for low-temperature sorption heat storage. Journal of Materials Chemistry A, 6(24), 11521-11530.  
<https://doi.org/10.1039/C8TA00827B>

Williamson, K., Møller, K. T., D'Angelo, A. M., Humphries, T. D., Paskevicius, M., & Buckley, C. E. (2023). Thermochemical energy storage in barium carbonate enhanced by iron (iii) oxide. Physical Chemistry Chemical Physics, 25(10), 7268-7277.

<https://doi.org/10.1039/D2CP05745J>  
 K. Williamson, et al., Energy Storage Rocks: Metal Carbonates as Thermochemical Energy Storage, European Materials Research Society Fall Meeting (September 2022). Warsaw - Poland

## Annex

## Annex

# Representative Cases

## Aging experiments: Erythritol

<https://doi.org/10.1002/ente.202300544>

### Sugar Alcohols

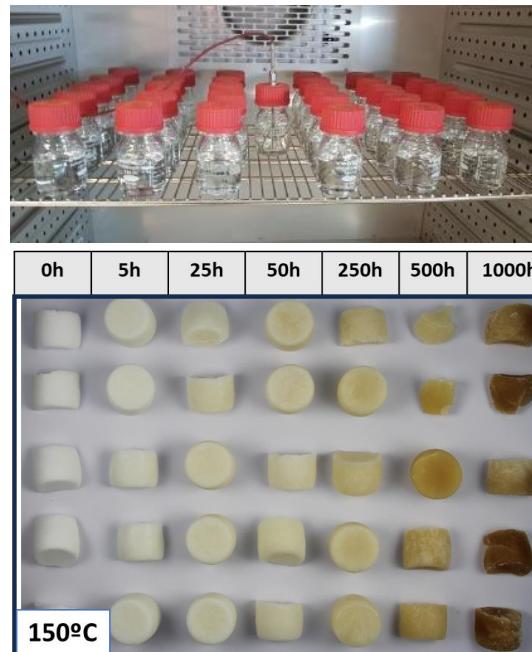
### Plastic Crystals (solid-solid)

### Fatty Acids

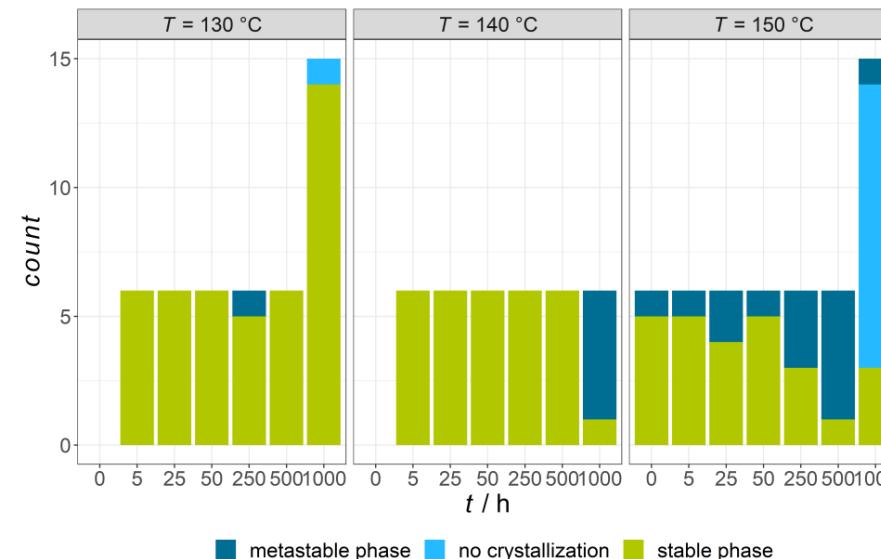
### Zeolite NaY

### Metal Carbonates

Testing conditions	Aging at elevated temperatures 10, 20 and 30 °C above melting temperature (120 °C)
Properties to follow stability	Latent heat + transition temperature
Testing device	Oven + post-analysis (DSC: differential scanning calorimetry)
Techniques to understand mechanism	DSC, TGA (thermogravimetric analysis), ATR (Attenuated total reflection) and Raman-spectroscopy



- Stable phase at 120°C
- Metastable phase at 106°C



S. Gamisch, M. Kick, F. Klünder, J. Weiss, E. Laurenz, T. Haussmann: Thermal Storage: From Low-to-High-Temperature Systems; Energy Technol. 2023

Increasing aging temperature and time increases the probability of metastable phase



Reduced melting point  
+  
Decrease in the enthalpy of fusion

## Aging evaluation and mechanism understanding

# Representative Cases

<https://doi.org/10.1016/j.est.2022.105677>

Sugar Alcohols

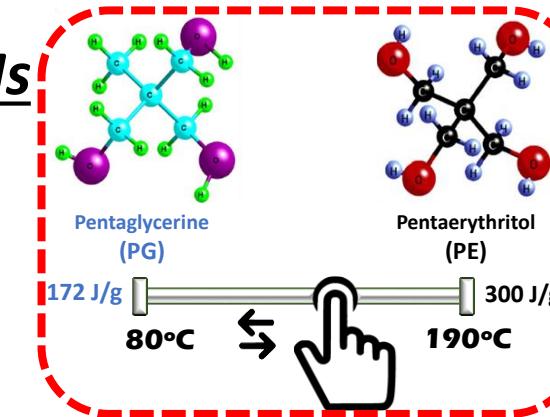
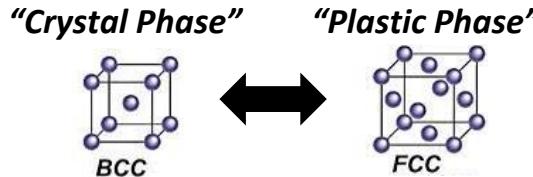
Plastic Crystals  
(solid-solid)

Fatty Acids

Zeolite NaY

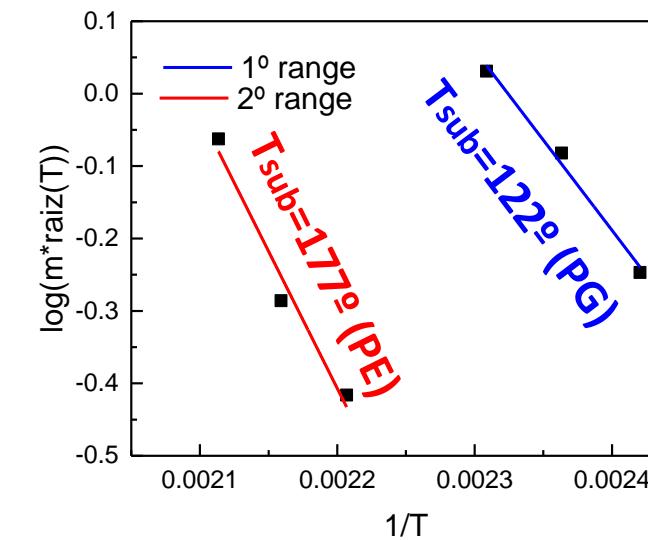
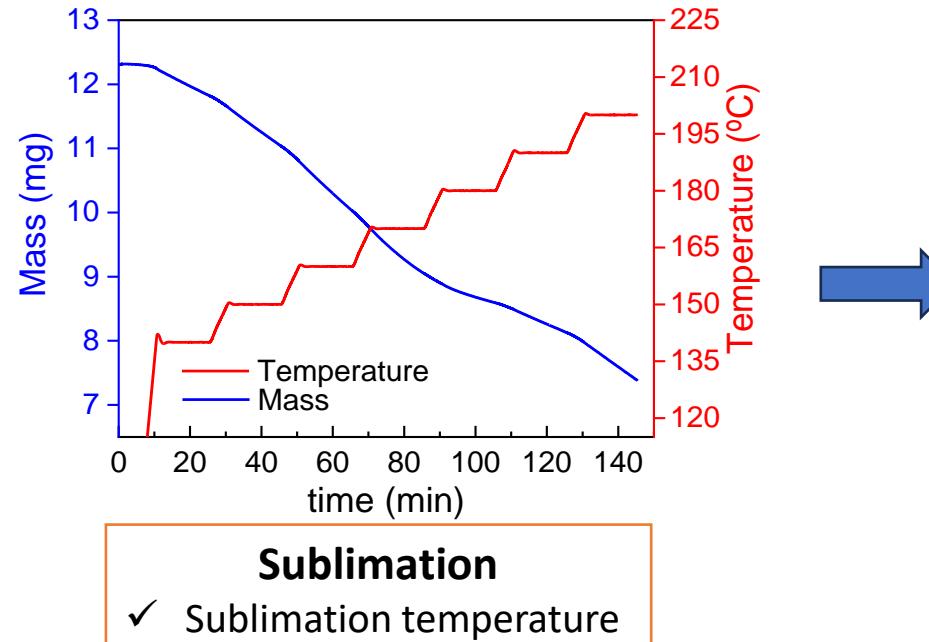
Metal Carbonates

## Approach in solid-solid PCMs



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TGA by isothermal steps  
(open system)



External elements (coatings) are required to mitigate sublimation

# Representative Cases

## Approach in solid-solid PCMs

*Coatings with low vapor permeability prevent sublimation*

Sugar Alcohols

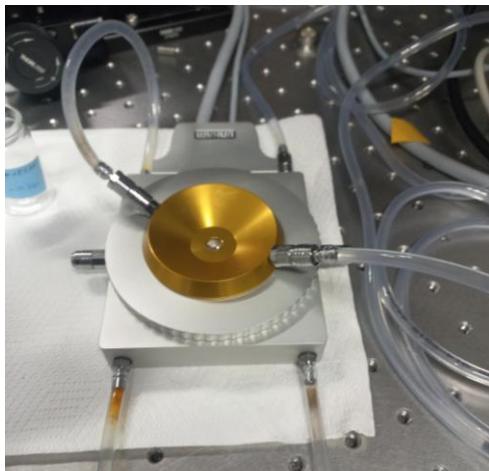
Plastic Crystals  
(solid-solid)

Fatty Acids

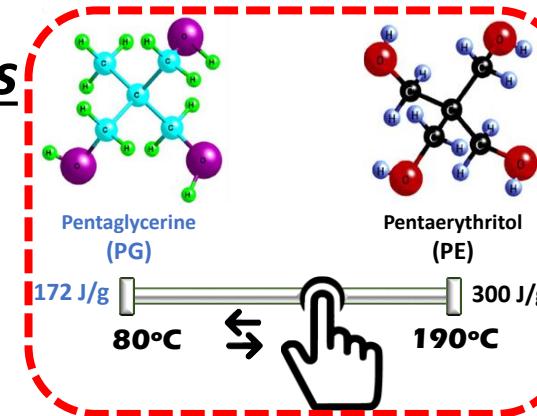
Zeolite NaY

Metal Carbonates

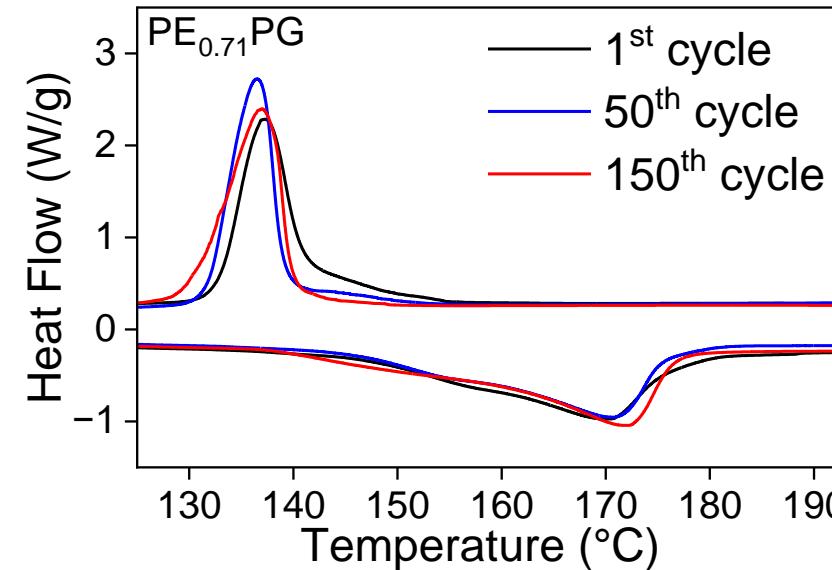
Linkam oven  
(closed system)



x150 thermal cycles  
120°C-200°C at 10°C/min



DSC analysis



Accelerated test: Good stability in closed systems

# Representative Cases

## Prediction of mass loss: Fatty Acids

### Aging evaluation and mechanism understanding



Sugar Alcohols

Plastic Crystals  
(solid-solid)

Fatty Acids

Zeolite NaY

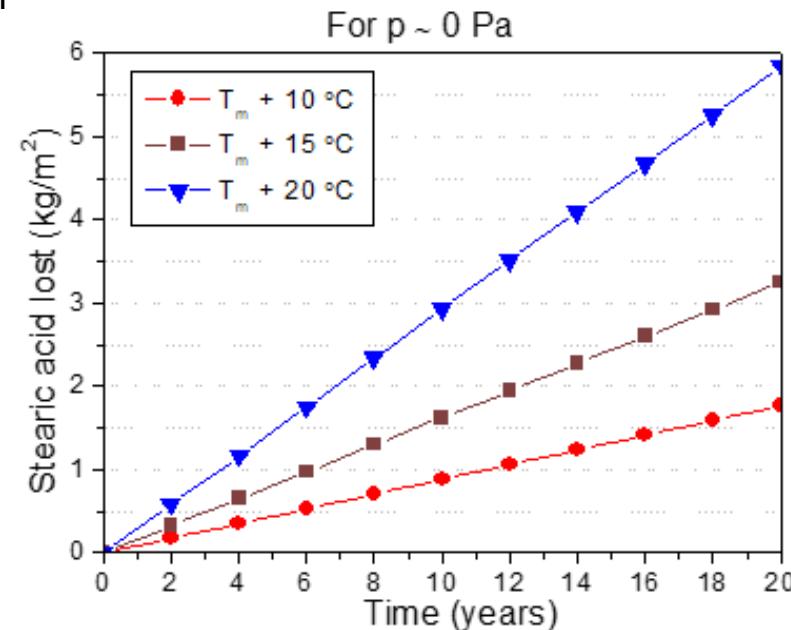
Metal Carbonates

Evaporation kinetics  
by using collision theory approach

### Degradation observed

1. Evaporation (physical)
2. Colour change (chemical)

### Lifetime model to predict long-term behaviour



Lifetime models required to predict PCM long-term behavior

# Representative Cases

<https://doi.org/10.1039/C8TA00827B>

## Water vapour adsorption/desorption

Sugar Alcohols

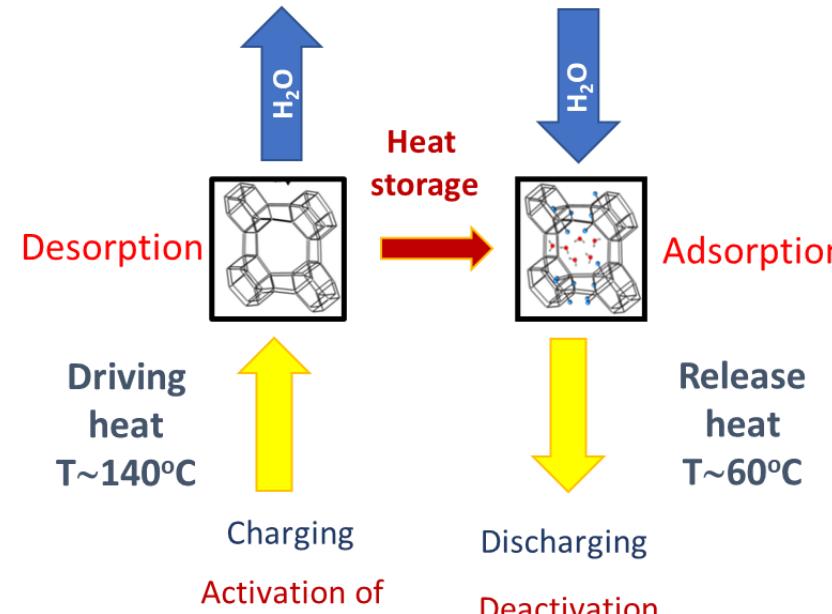
Plastic Crystals  
(solid-solid)

Fatty Acids

**Zeolite NaY**

Metal Carbonates

### Granulated binder-free Zeolite NaY



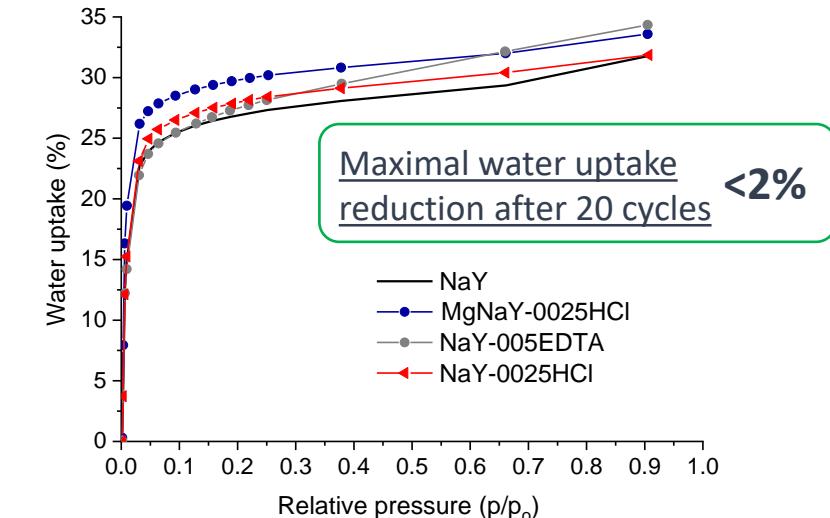
### Zeolite modifications

*(to decrease desorption temperature)*

- Mild acid treatment (HCl)
- Chemical treatment with chelating agent ( $H_4EDTA$ )

### Cyclic hydrothermal stability

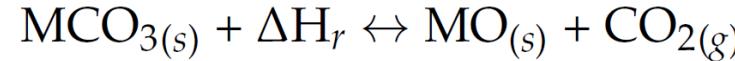
- 20 adsorption/ desorption cycles
  - Thermal cycles: 40°C-140°C
  - $P_{H2O} = 1.23 \text{ kPa (cte)}$
- Comparing the water uptakes of the samples before and after cycling



Water isotherms of samples after 20 cycles gravimetrically measured at 25°C.

Good hydrothermal stability after 20 cycles under selected conditions

$\text{BaCO}_3$  &  $\text{BaCO}_3 \cdot \text{M}_x\text{O}_y$



**Annex**

*TGA: Limitation of pressure (1 bar)*

Sugar Alcohols

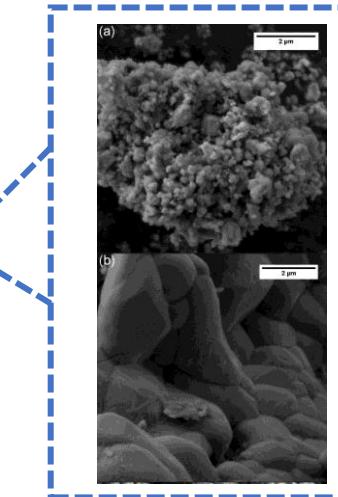
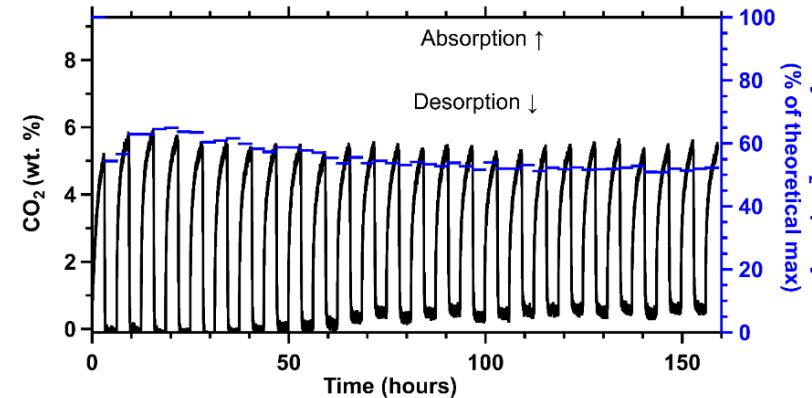
Plastic Crystals  
(solid-solid)

Fatty Acids

Zeolite NaY

Metal Carbonates

$\text{CO}_2$  Cycling 1085 °C, 0.4 bar des., 2.2 bar abs.



$\text{BaTiO}_3 + \text{BaCO}_3$   
(1 cycle)

$\text{BaTiO}_3 + \text{BaCO}_3$   
(50 cycles)

$\text{BaTiO}_3 + \text{BaCO}_3$   
+0.02 Ni  
(75 cycles)

Variable operating conditions in ad hoc device. 75 cycles without sintering when adding Ni.

# Conclusions

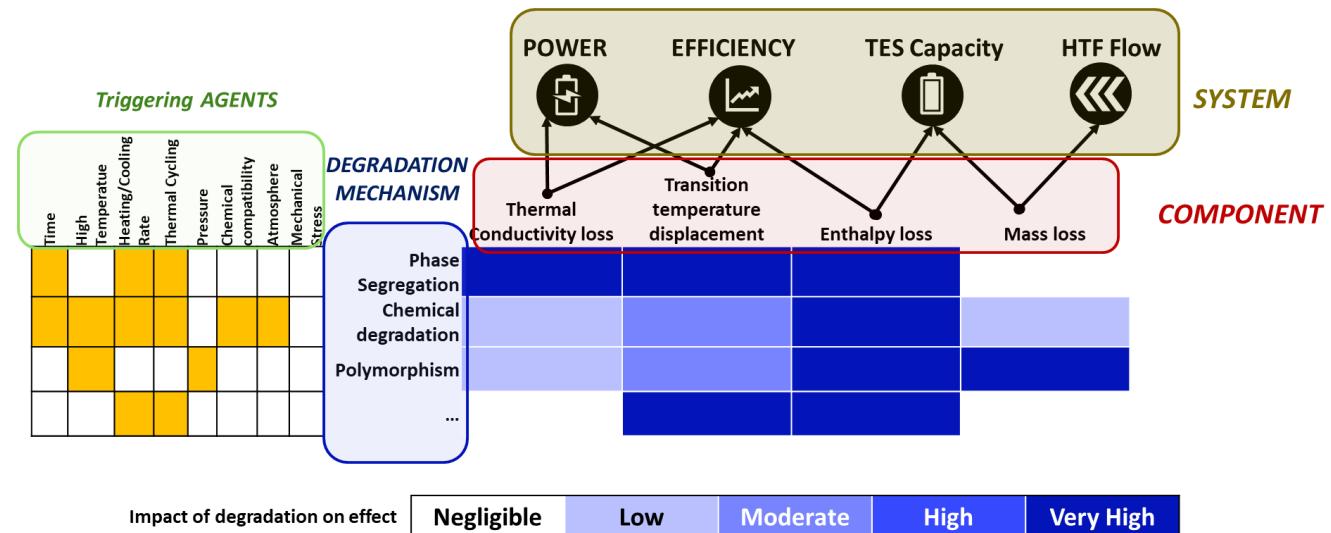
- ☐ Recommendations for stability testing are required

## Ongoing Work

Exploring potential degradation mechanisms for each PCM/TCM type. Including degradation factors and effects on the material.

Identifying triggering agents and understanding their effects allows for more efficient stability testing, longer-term predictions, and streamlined problem-solving.

Task 67/40 Subtask D  
Lead by Dr. Christoph Rathgeber  
[christoph.rathgeber@zae-bayern.de](mailto:christoph.rathgeber@zae-bayern.de)



*How degradation can be accelerated?  
Testing protocols recommendations*

# Annex



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 IEA Solar Heating and Cooling Programme  
(group 4230381)

# PCM/TCM Stability Evaluation: SoA

<https://doi.org/10.1016/j.rser.2015.04.187>



Review on the methodology used in thermal stability characterization of phase change materials

Gerard Ferrer <sup>a,1</sup>, Aran Solé <sup>a,1</sup>, Camila Barreneche <sup>a,b,2</sup>, Ingrid Martorell <sup>a,1,3</sup>, Luisa F. Cabeza <sup>a,\*1</sup>

2014

- Focus on PCM **thermal cycling stability**
- Review of test results and procedures containing:
  - Testing Equipment
  - Techniques to characterize PCM and to follow PCM degradation
  - Testing conditions

<https://doi.org/10.1002/er.4589>



Development of a new methodology for validating thermal storage media: Application to phase change materials

Rocio Bayón | Esther Rojas

2019

- Proposing new **methodology for validating thermal storage media** (focus on PCM), consisting of:
  - PCM characterization
  - Preliminary assessment test
  - Accelerated life testing (lifetime models required to predict PCM long-term behavior).
- Applicable to sensible and TCMs

<https://doi.org/10.3390/app13158682>



Article  
Review and Analysis of Existing Approaches to Investigate Property Degradation of Phase Change Materials and Development of a New Systematic Approach

Harald Mehling

MDPI

2023

- Reflections on:
  - **Stability/aging/degradation**
  - What is tested, why is it tested, and what is the focus?
- Proposing a new systematic approach based on:
  - Functions and properties to be tested.
  - Finding degradation effects and underlying mechanisms.

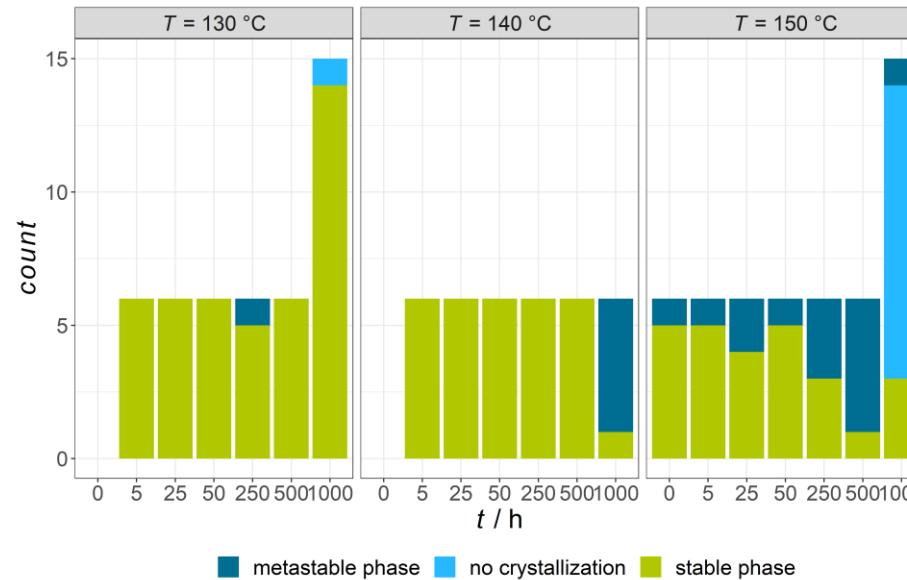
# Representative Cases

## Aging experiments: Erythritol

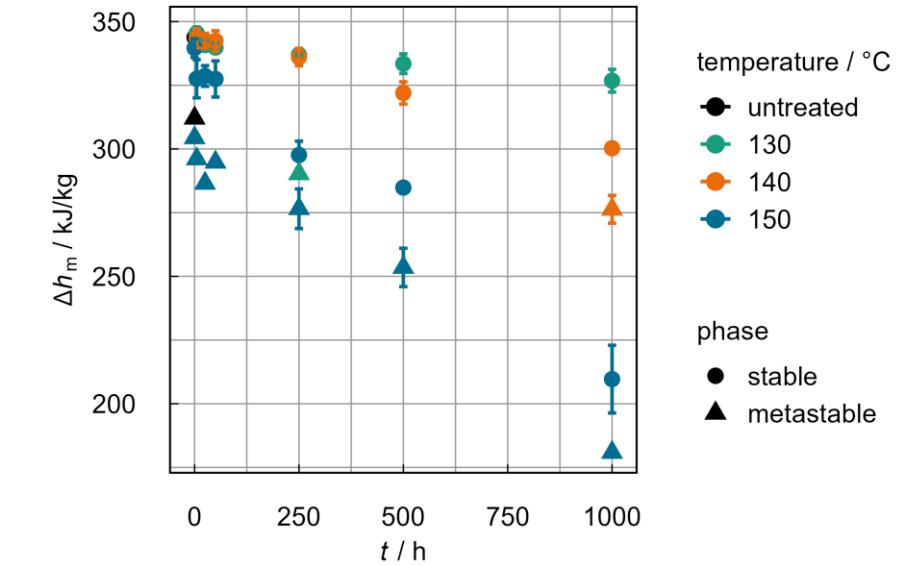
Source: S. Gamisch, M. Kick, F. Klünder, J. Weiss, E. Laurenz, T. Haussmann: Thermal Storage: From Low-to-High-Temperature Systems; Energy Technol. 2023; DOI: 10.1002/ente.202300544

### Polymorphic phases in Erythritol:

- Stable phase at 120°C
- Metastable phase at 106°C



- Increasing aging temperature and time increases the probability of metastable phase → **Reduced melting point**



- Increasing aging temperature and exposure time → **Larger decrease in the enthalpy of fusion**

## Aging evaluation and mechanism understanding

# Representative Cases

## Prediction of mass loss: Fatty Acids

Sugar Alcohols

Fatty Acids

Plastic Crystals  
(solid-solid)

Zeolite NaY

Metal Carbonates

### Isothermal tests under stress conditions

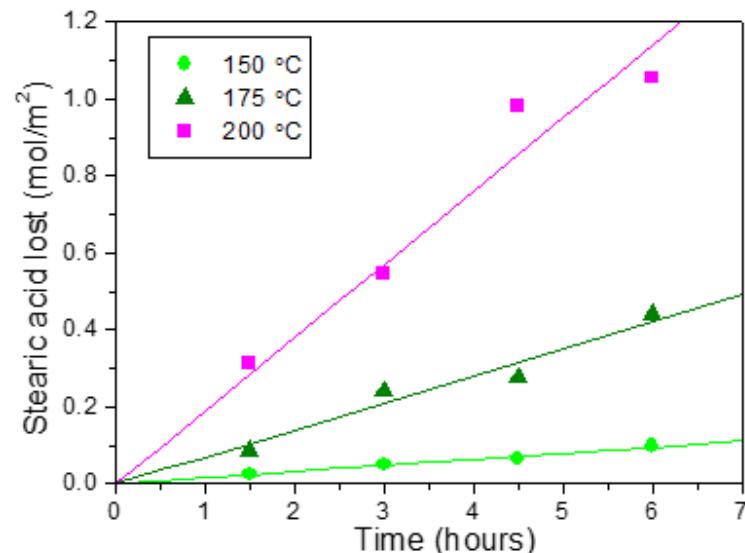
- Temperature well above  $T_m$
- Duration: 1 h - 6 h
- Open and closed containers
- Oven under ambient air atmosphere
- Glass bell for capturing/condensing emitted gases



### Degradation observed

1. Evaporation (physical)
2. Colour change (chemical)

### Mass loss monitoring for stearic acid



- Evaporation kinetics by using collision theory approach

$$\ln r = \ln \left[ \frac{(p_{eq} - p)}{\sqrt{2\pi MRT}} \right] - \frac{E_{con}}{RT}$$

Lifetime models required to predict PCM long-term behavior

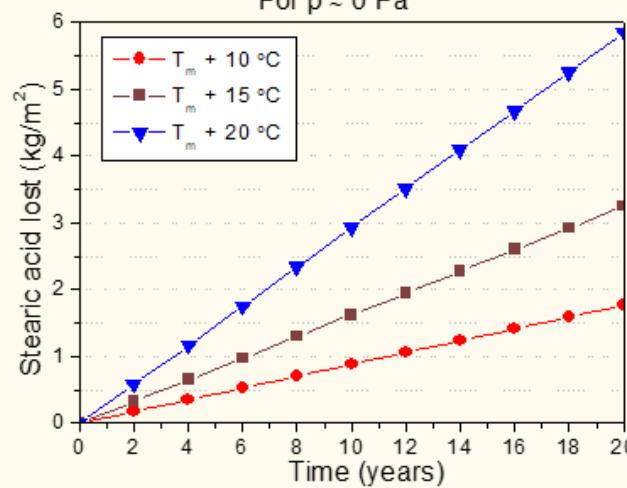
# Representative Cases

## Prediction of mass loss: Fatty Acids

Prediction of mass loss over time in open systems due to evaporation

STEARIC ACID  $T_m = 69^\circ\text{C}$

For  $p \sim 0 \text{ Pa}$



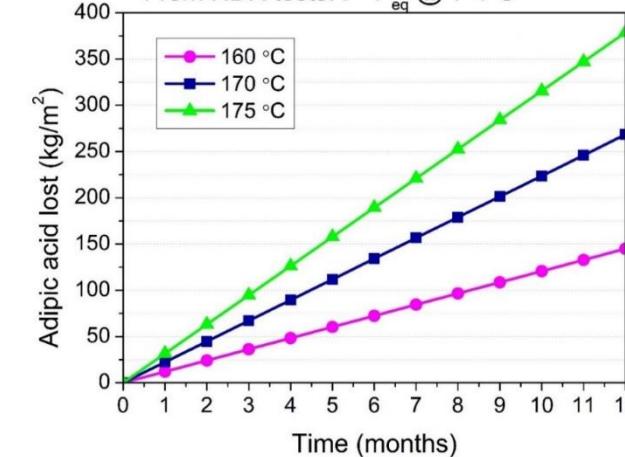
$p=0 \text{ Pa} \rightarrow$  All evaporated liquid is removed (=the worst situation)

After 20 years only **6 kg** of PCM/ $\text{m}^2$  will be **lost** @  $T_m+20^\circ\text{C}$

Marginal evaporation is expected under operating conditions

ADIPIC ACID  $T_m=152^\circ\text{C}$

From HDR tests:  $P=P_{eq}$  @  $T=4^\circ\text{C}$



$p=p_{eq}$  @  $T=4^\circ\text{C} \rightarrow$  Almost all evaporated liquid remains on the surface (= close to equilibrium)

More than **100 kg** of PCM/ $\text{m}^2$  will be **lost** in **1 year** if adipic acid is kept melted @  $T > T_m+8^\circ\text{C}$

Strong evaporation is expected under operating conditions

TES system configuration and operating conditions can limit/avoid loss of stability

# Representative Cases

Sugar Alcohols

Fatty Acids

Plastic Crystals  
(solid-solid)

Zeolite NaY

Metal Carbonates

## Prediction of mass loss: Fatty Acids

**Ciemat**

Centro de Investigaciones  
Energéticas, Medioambientales  
y Tecnológicas

Project TED2021-131061B-C33 funded by:



### REFERENCES & FUNDING

1. Bayón R, Bonanos A, Rojas E. Assessing the Long-Term Stability of Fatty Acids for Latent Heat Storage by Studying their Thermal Degradation Kinetics. Proceedings Eurosun 2020
2. Bayón R., Gismera, V., Rojas. E. 2021. Validation of lauric acid as PCM: study of thermal degradation under quasi-real working conditions. ENERSTOCK 2021. Online Conference. Oral presentation
3. Quant, L. Bayón, R., García R. J., Rojas, E. 2022. Kinetic analysis of TGA measurements when evaporation is a degradation process in PCM. Eurosun 2022. Kassel.
4. Bayón, R., García R. J., Quant, L., Rojas, E. Study of Thermal Degradation of Adipic Acid as PCM Under Stress Conditions: A Kinetic Analysis, E. 2022. Kinetic analysis of TGA measurements when evaporation is a degradation process in PCM. Eurosun 2022. Kassel.

# Representative Cases

## Decomposition/Carbonation reaction



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### $\text{BaCO}_3$ & $\text{BaCO}_3 \cdot \text{M}_x\text{O}_y$

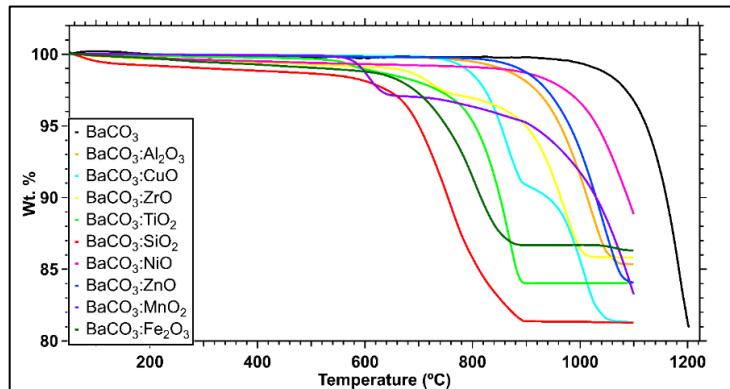
Sugar Alcohols

Plastic Crystals  
(solid-solid)

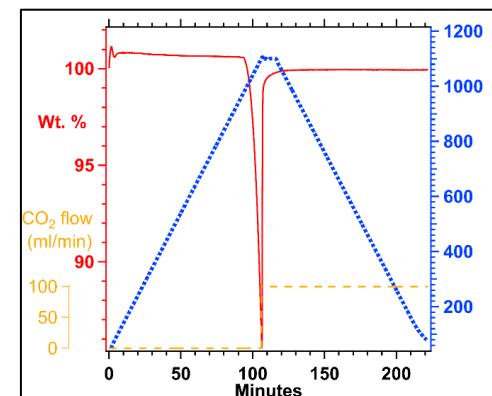
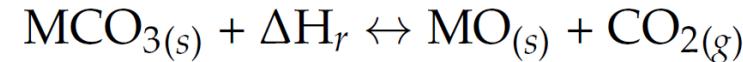
Fatty Acids

Zeolite NaY

Metal Carbonates



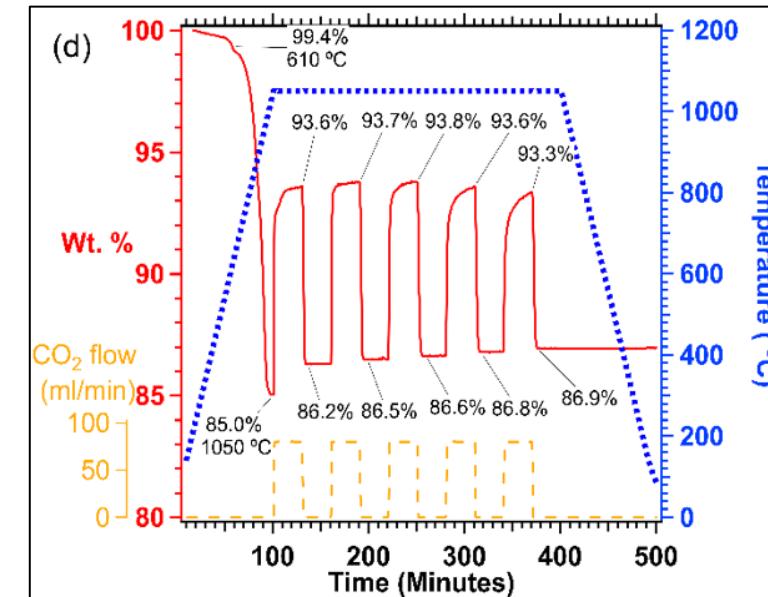
**1<sup>st</sup>.** TGA (under argon) for decomposition kinetics and temperatures.



**2<sup>nd</sup>.** CO<sub>2</sub> absorption potential (argon then CO<sub>2</sub>)

*TGA: Limitation of pressure (1 bar)*

2BaCO<sub>3</sub>:TiO<sub>2</sub>:(18.6wt.%Ni) (d), heated ( $\Delta T/\Delta t = 10^\circ\text{C}\cdot\text{min}^{-1}$ ) (blue) in an Al<sub>2</sub>O<sub>3</sub> crucible with an intermittent gas flow rate (orange) of CO<sub>2</sub> (0 or 80 mL·min<sup>-1</sup>) and a constant flow of argon (20 mL·min<sup>-1</sup>).



**3<sup>rd</sup>.** Cycling capacity (variable CO<sub>2</sub> pressure)  
Isothermal condition

Protocol to evaluate cycling capacity of  $\text{BaCO}_3$  &  $\text{BaCO}_3 \cdot \text{M}_x\text{O}_y$

# Representative Cases

## Decomposition/Carbonation reaction

$\text{BaCO}_3 \cdot \text{TiO}_2$

Sugar Alcohols

Plastic Crystals  
(solid-solid)

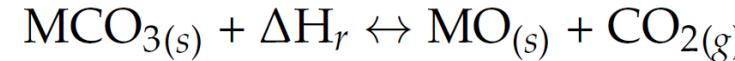
Fatty Acids

Zeolite NaY

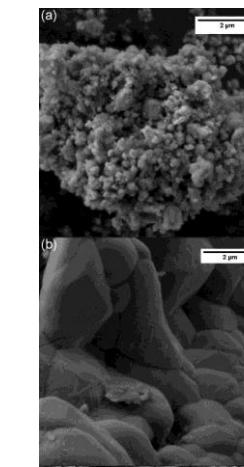
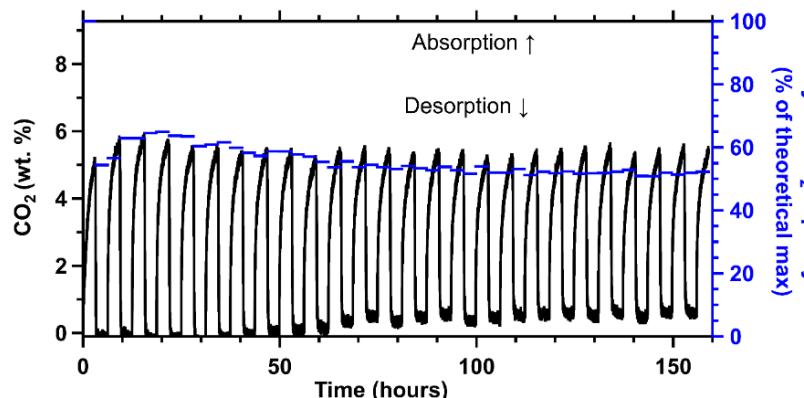
Metal Carbonates



Curtin University



$\text{CO}_2$  Cycling 1085 °C, **0.4 bar des., 2.2 bar abs.**

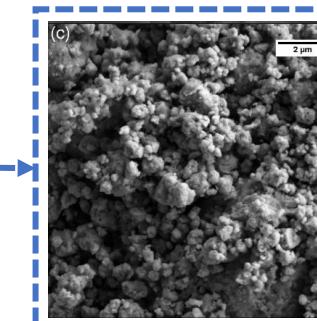
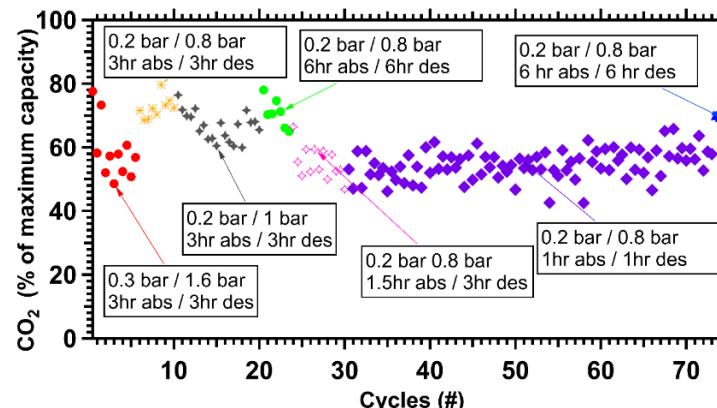


BaTiO<sub>3</sub>+BaCO<sub>3</sub>  
(1 cycle)

BaTiO<sub>3</sub>+BaCO<sub>3</sub>  
(50 cycles)

- Good  $\text{CO}_2$  cycling capacity retention
- **Slow absorption due to grain growth**

$\text{CO}_2$  Cycling 1072 °C, (Nickel additive)



BaTiO<sub>3</sub>+BaCO<sub>3</sub>  
+0.02 Ni  
**(75 cycles)**

- ✓ Good  $\text{CO}_2$  cycling capacity retention
- ✓ **Sintering avoided**

75 cycles without sintering when adding Ni. Variable operating conditions in ad hoc device