



**SOLAR HEATING & COOLING PROGRAMME**  
INTERNATIONAL ENERGY AGENCY

# Solar Heat Worldwide Edition 2020



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# Solar Heat Worldwide

## Global Market Development and Trends in 2019

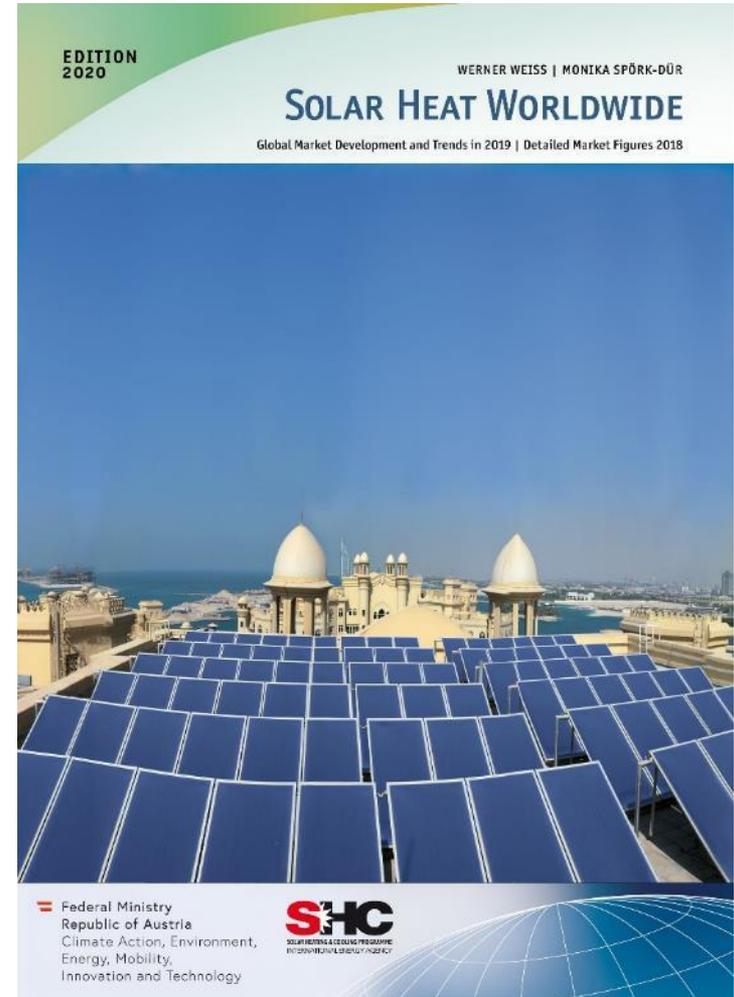
### Detailed Market Figures 2018



Werner Weiss, Monika Spörk-Dür

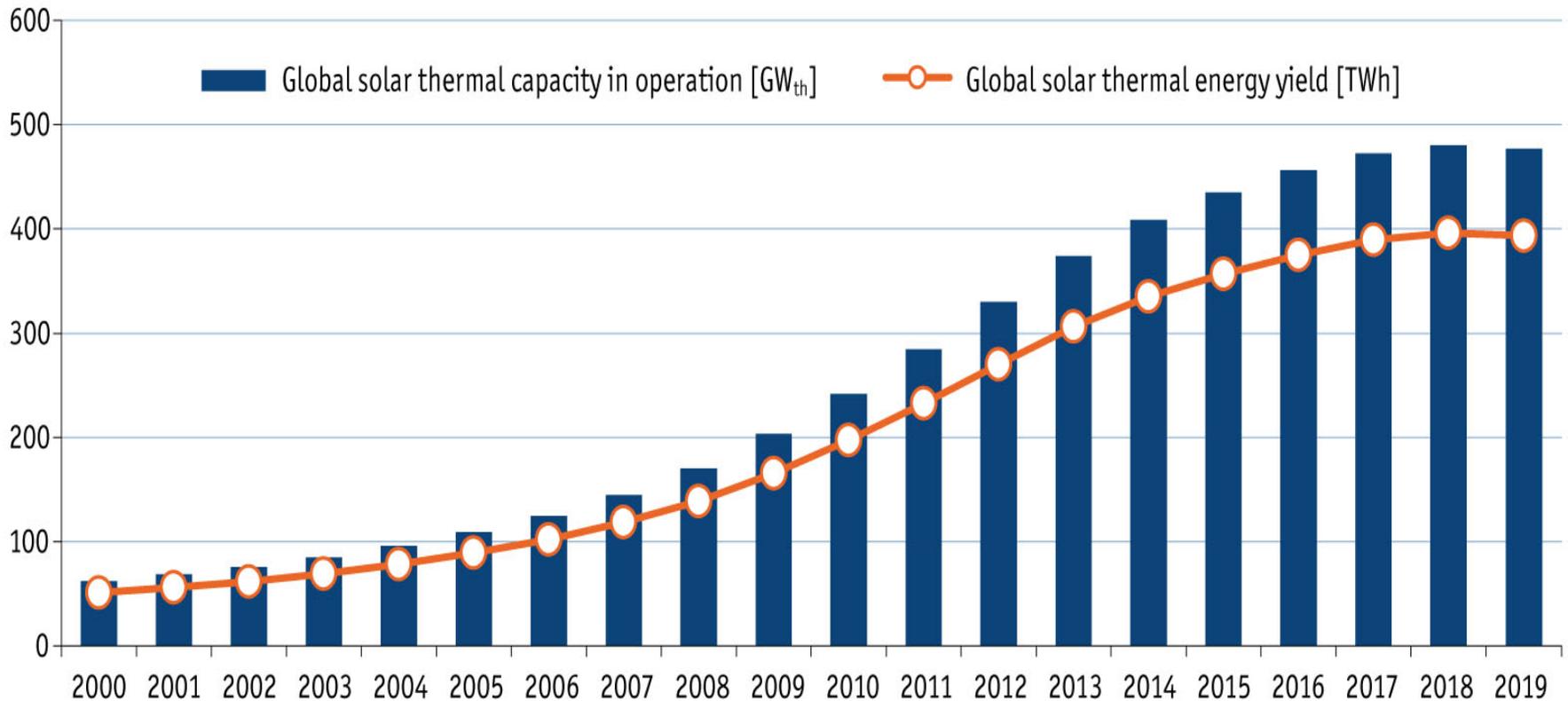
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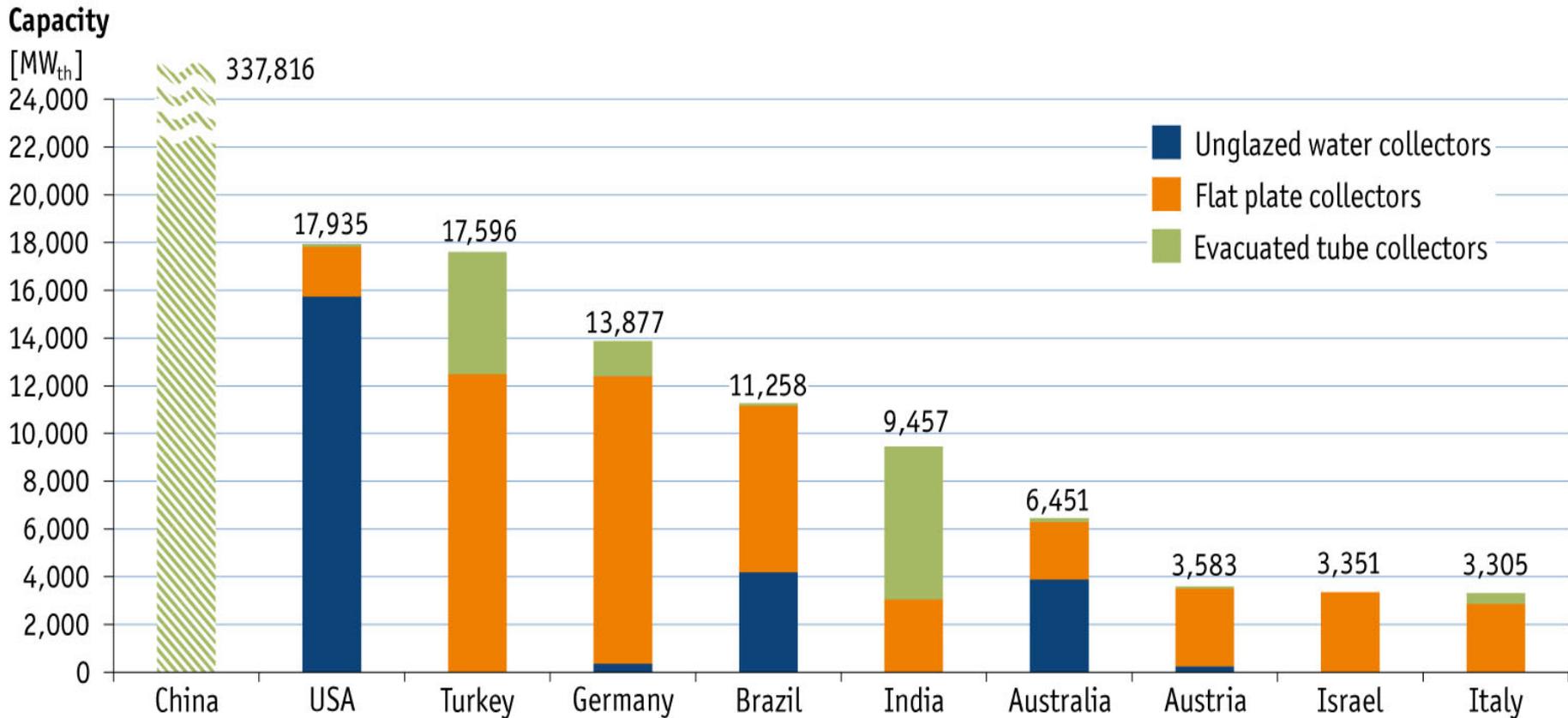


# Global solar thermal capacity in operation and annual energy yields 2000-2019

Capacity [GW<sub>th</sub>], Energy [TWh]

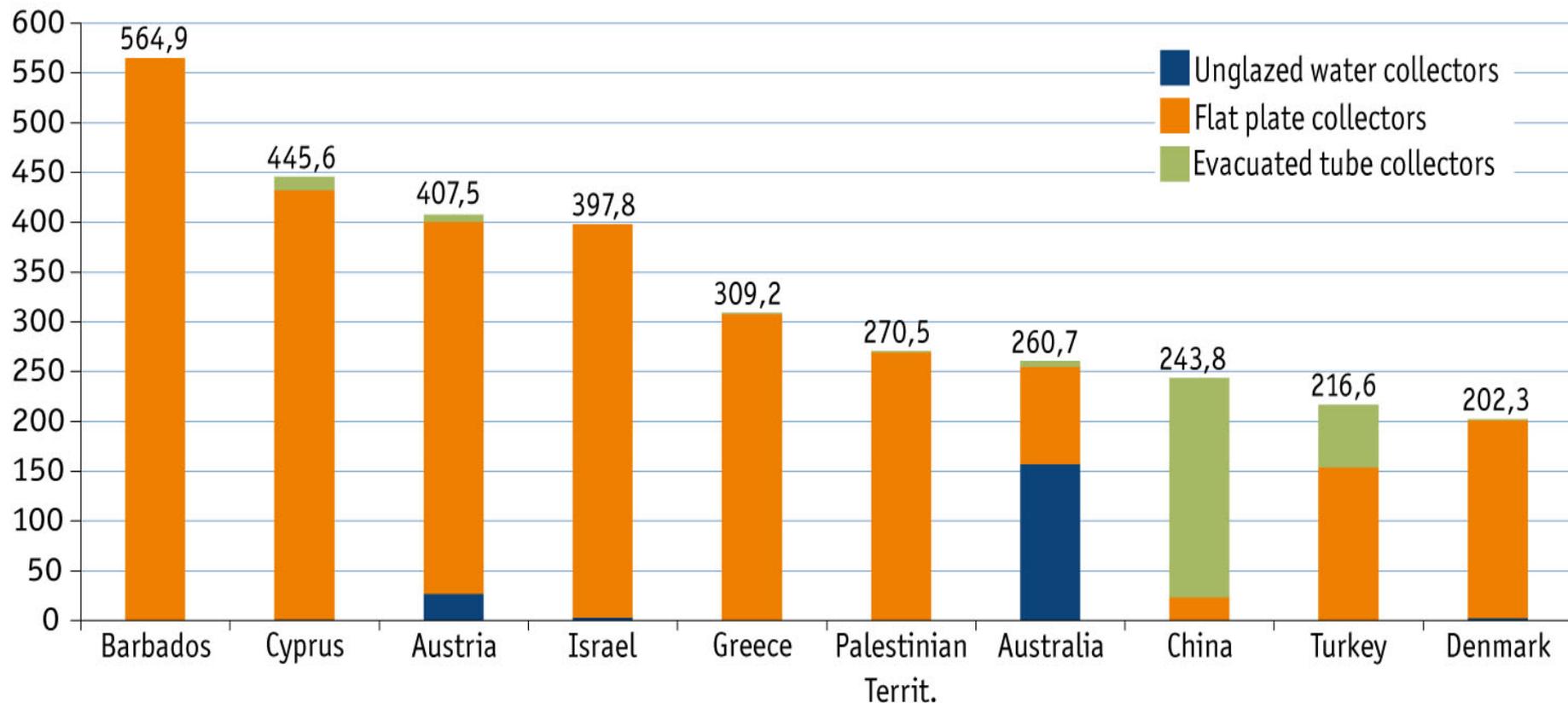


# Top 10 countries of cumulated water collector installations in 2018

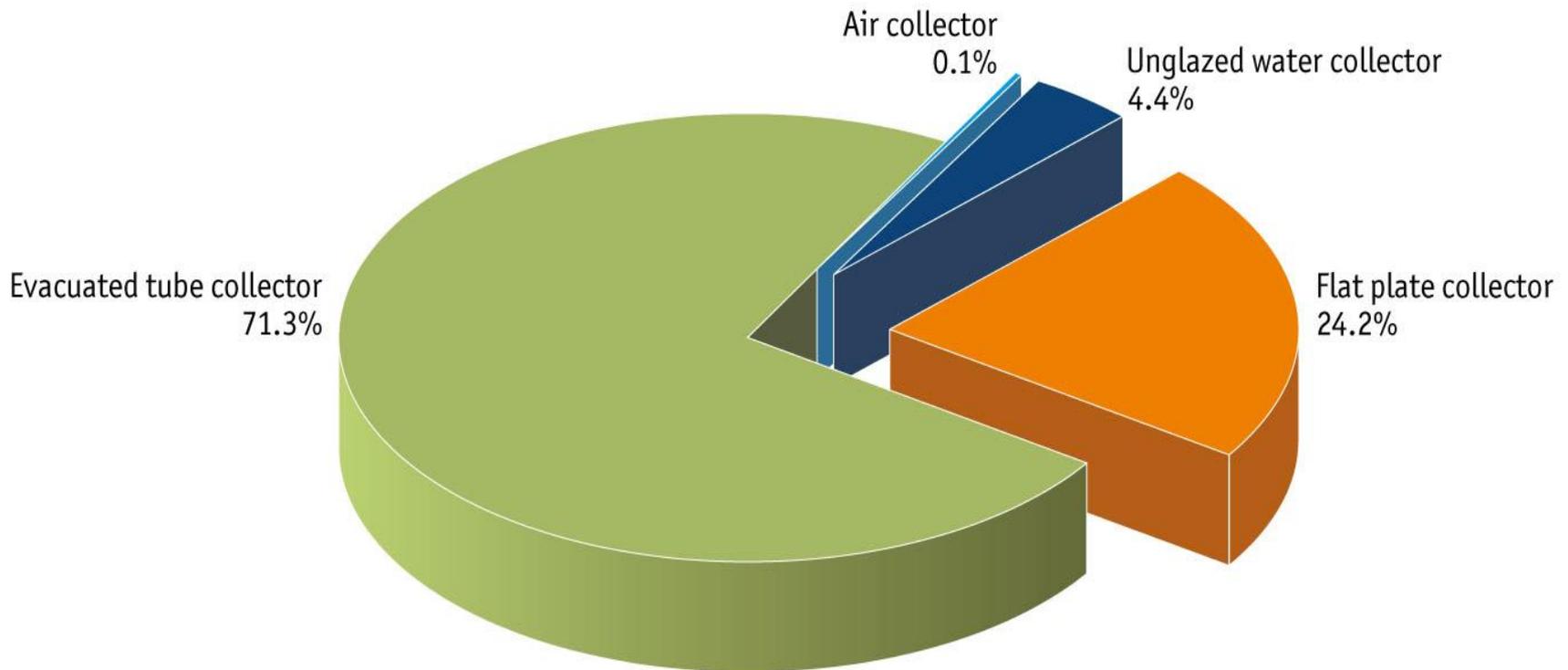


# Top 10 countries of cumulated water collector installations per 1,000 inhabitants in 2018

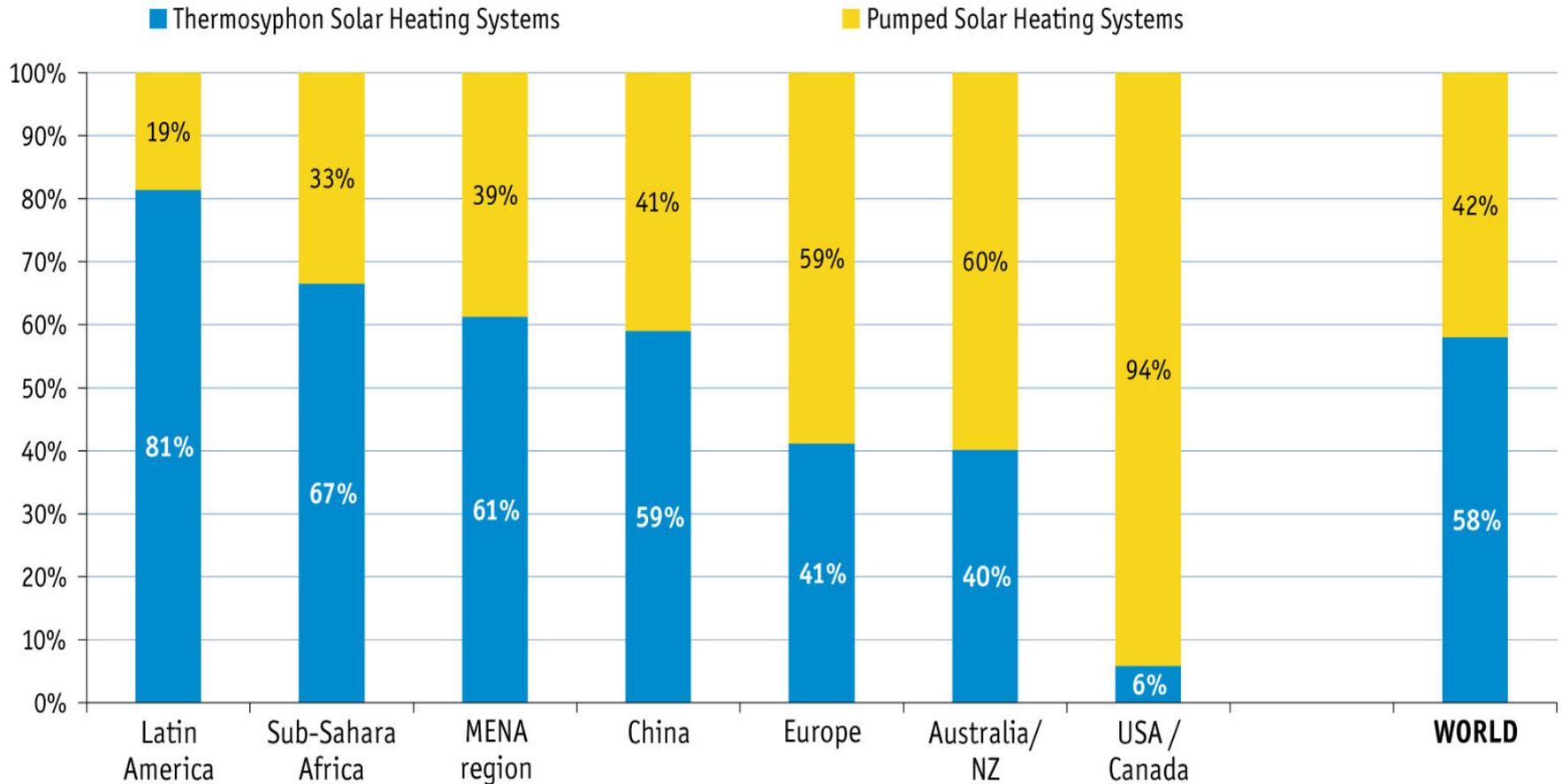
Capacity [ $\text{kW}_{\text{th}}$  per 1,000 inh.]



# Distribution of the newly installed capacity by collector type in 2018 - WORLD

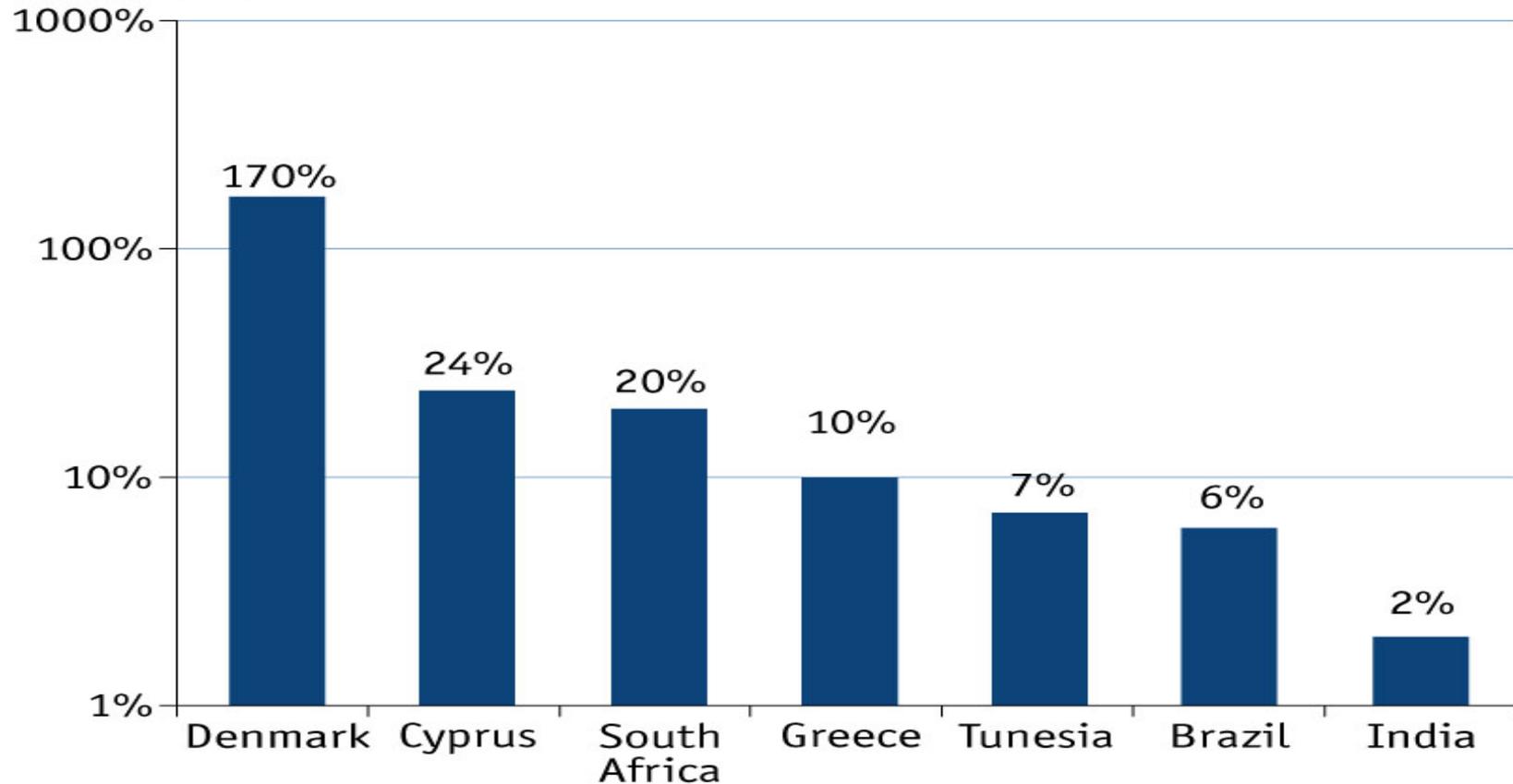


# Distribution by type of system for the total installed glazed water collector capacity in operation by the end of 2018



# Growth rates of the most successful countries

Growth rate 2019



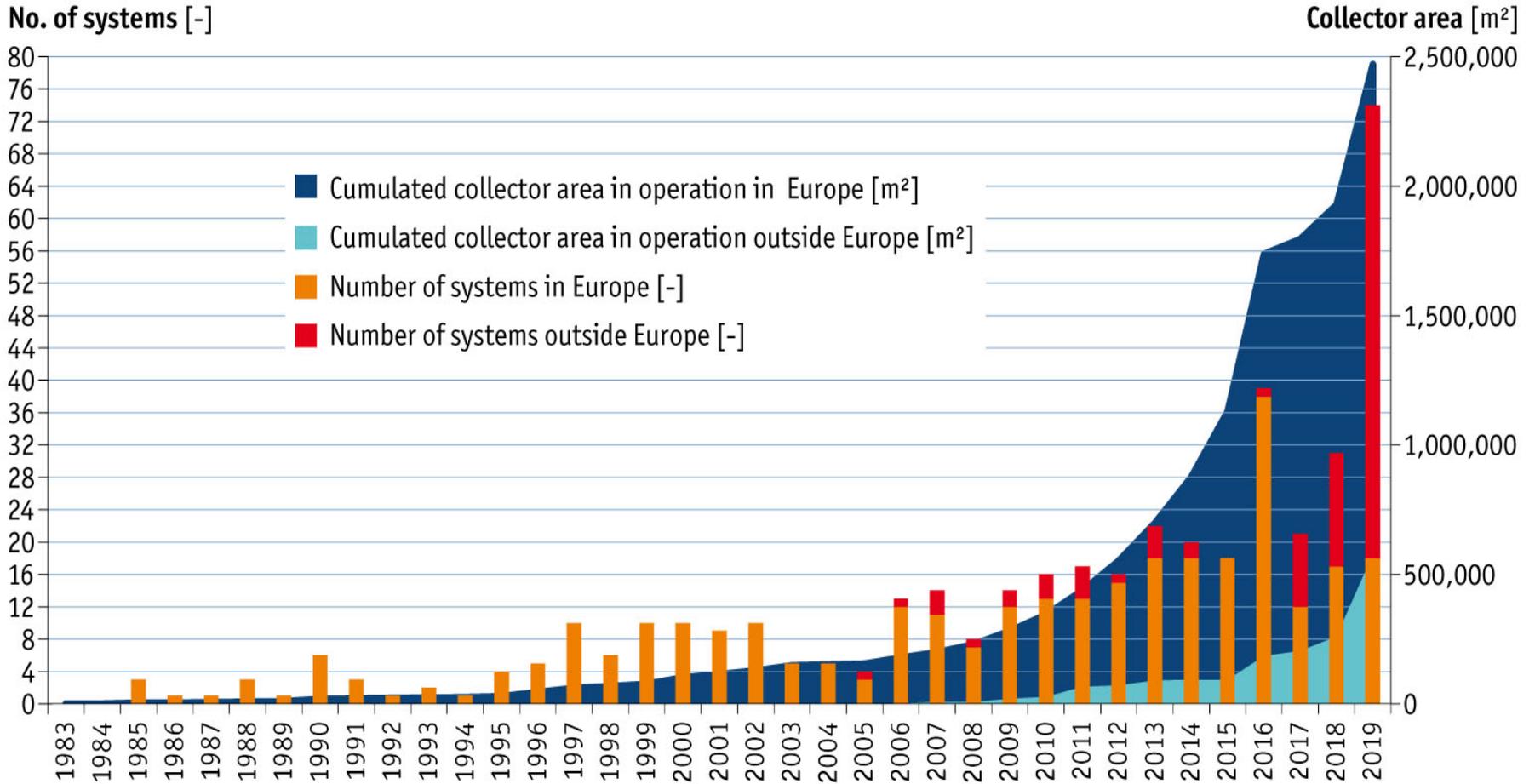
# Solar thermal heating systems in Brazil



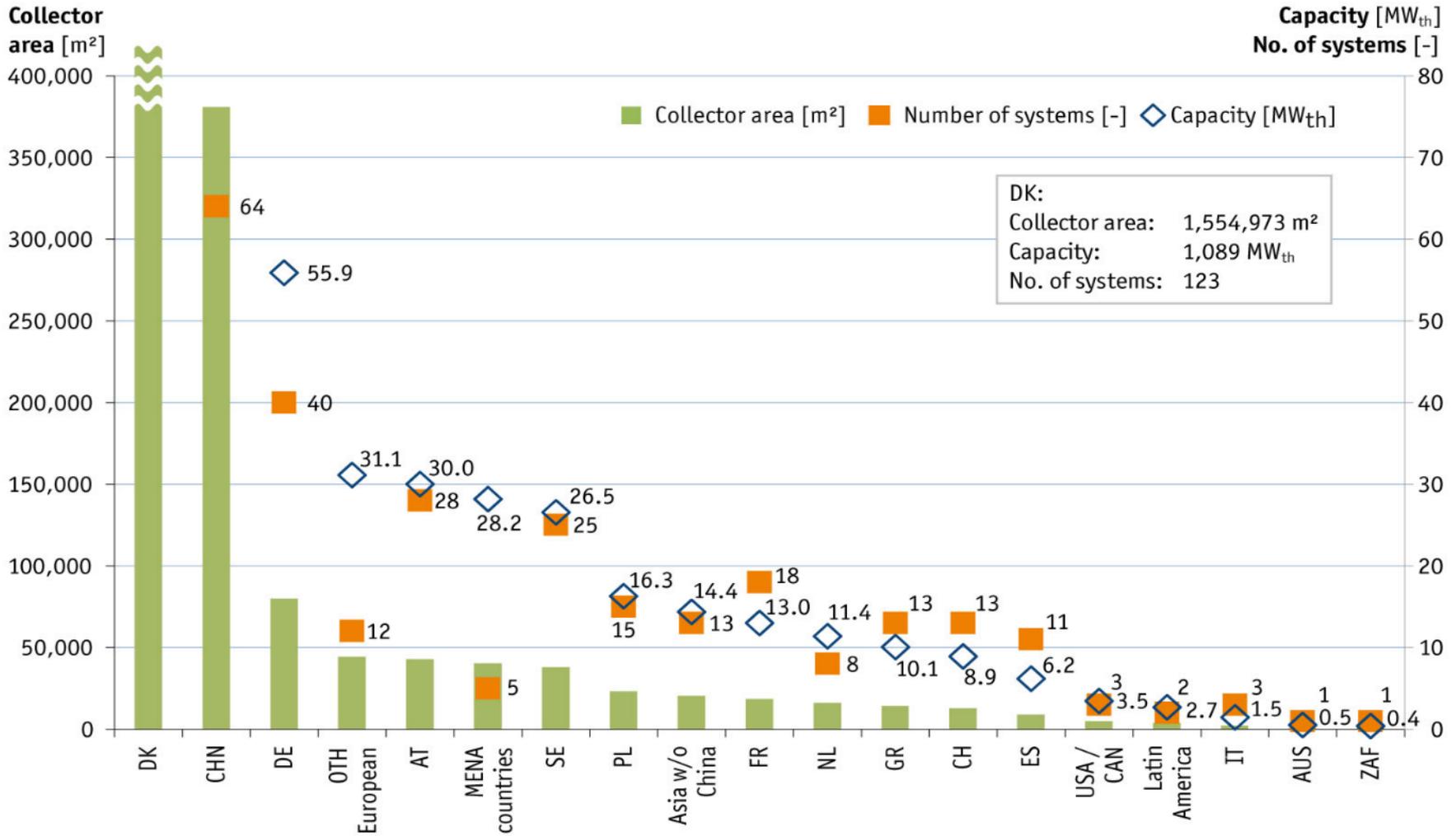
# 10,000 apartments in Osona Village, Namibia



# Large-scale solar thermal heating systems



# Large-scale systems for solar district heating and residential buildings



# Zhongba solar district heating system in Tibet, China with 35,000 m<sup>2</sup> collector area (24 MW<sub>th</sub>).



Photo: Sunrain

# Germany's largest solar district heating system in Ludwigsburg with a capacity of 10 MW<sub>th</sub> was put into operation in early 2020



Photo: Arcon/Sunmark

# Solar heat for industrial processes

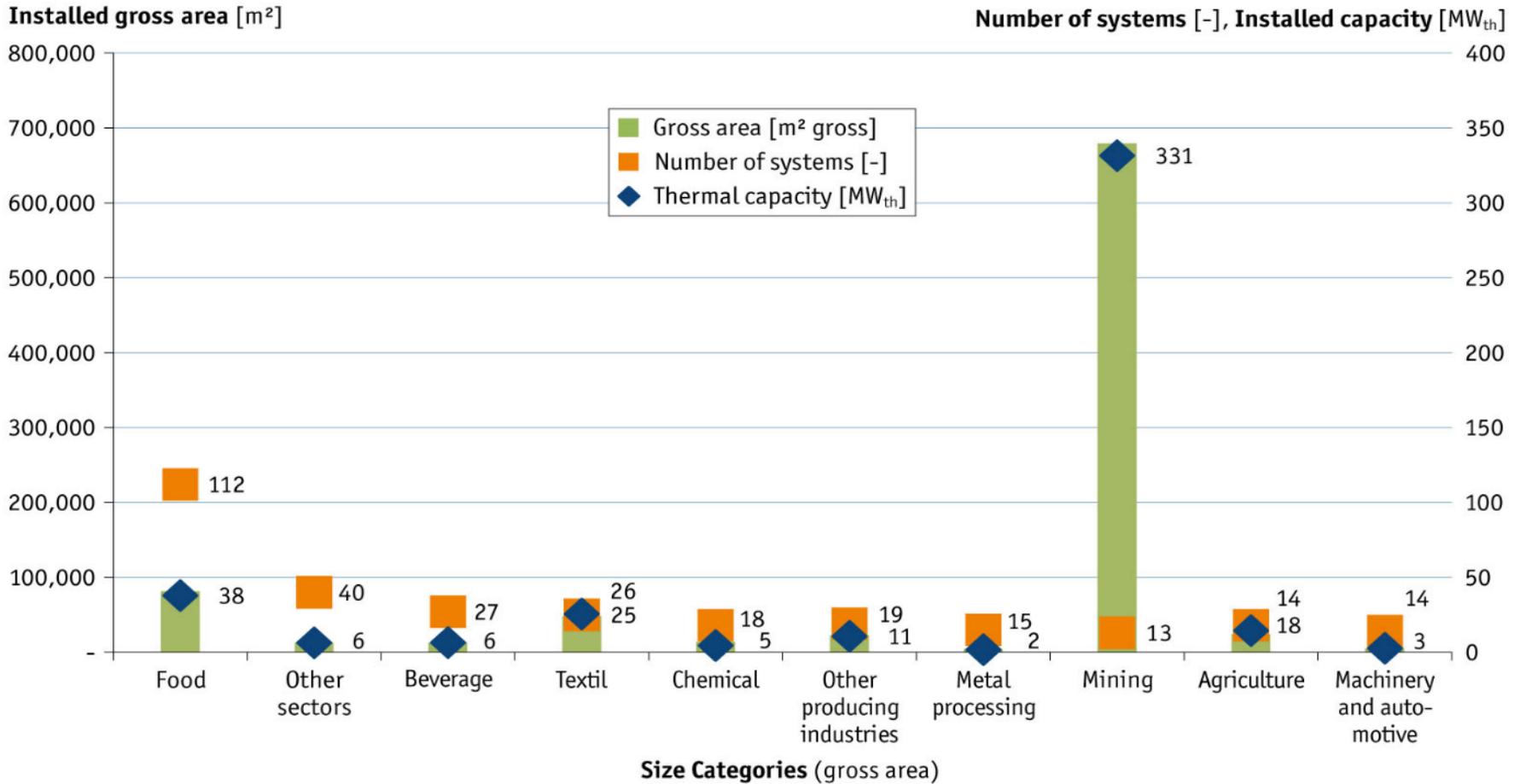
800 SHIP systems with about 1 million m<sup>2</sup> are in operation, ranging from small systems to the 100 MW<sub>th</sub> sector

For 300 of these systems detailed information is available: See: <http://ship-plants.info/>

The world's largest solar process heat application Miraah in Oman has currently a thermal capacity of 300 MW<sub>th</sub>



# Solar process heat applications in operation worldwide end of March 2020 by industry sector



# Solar thermal systems for flower and vegetable cultivation

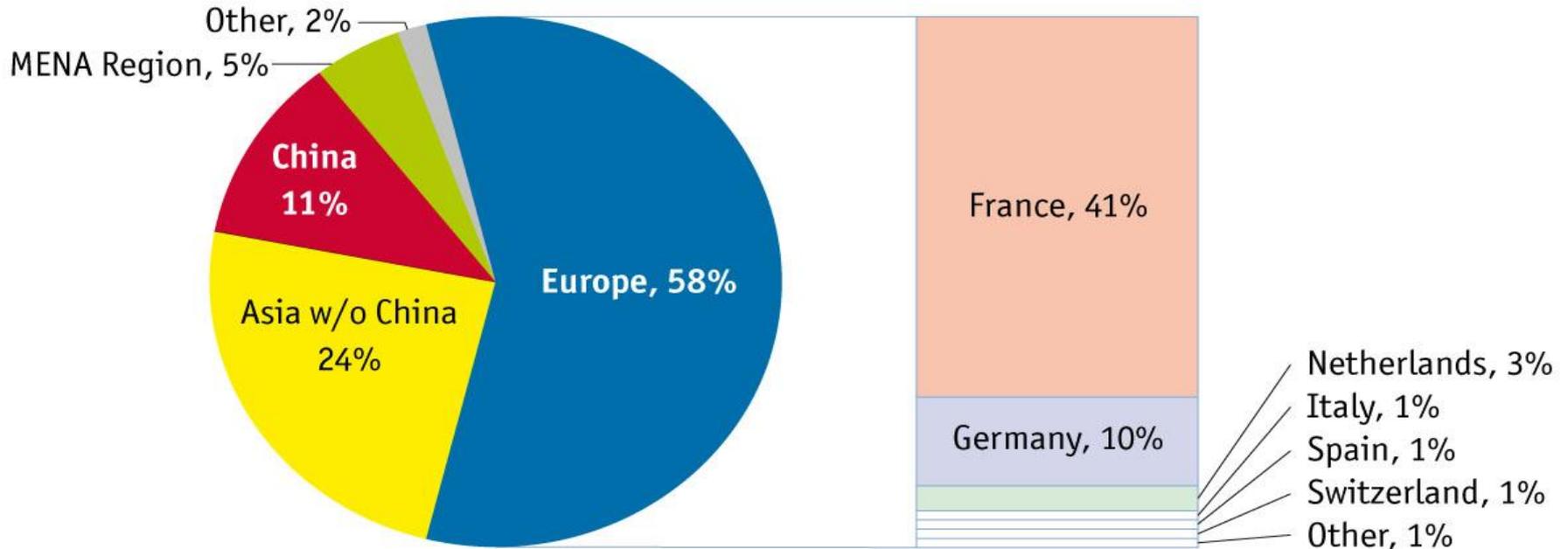
Country	Site	Commissioned	Installed capacity [KW <sub>th</sub> ]	Collector size [m <sup>2</sup> ]	Storage tank [m <sup>3</sup> ]
Ethiopia	Arerti	2020	2,919	4,170	1,400
Guatemala	Chimaltenango	2020	1,523	2,175	300
Netherlands	Heerhugowaard	2019	6,510	9,300	1300
USA	Oregon	2019	721	1,030	n/a
Austria	Vienna	2018	88	126	20
Uganda	Kampala	2017	3,230	4,614	900
South Africa	Krugersdorp	2015	6,395	9,135	2100
Denmark	Østervang Varpelev	2015	9,878	14,112	4,800
Germany	Bohlingen	2015	672	960	n/a
Ethiopia	Addis Ababa	2014	1,949	2,784	400
Namibia	Okahandja	2014	2,598	3,712	1,900
Kenya	Naivasha	2013	336	480	150
Morocco	Aït Melloul	2013	705	1007	150

# Collector system with 6.5 MW<sub>th</sub> for heating a greenhouse in Heerhugowaard, Netherlands

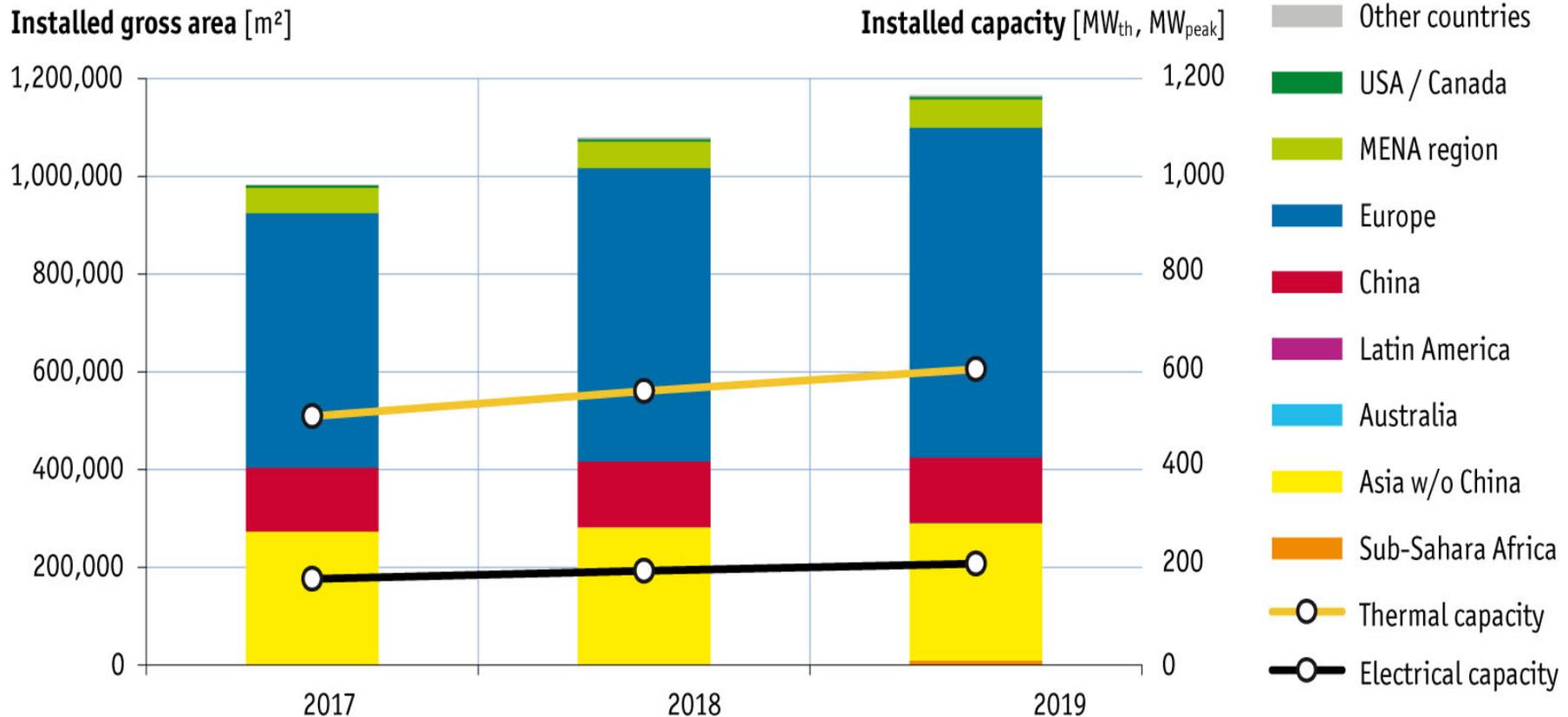


# PVT - Photovoltaic-Thermal Systems

2019, the total installed PVT collector area was 1,166,888 m<sup>2</sup> (606 MW<sub>th</sub>, 208 MW<sub>peak</sub>). The vast majority of this collector area was installed in Europe (675,427 m<sup>2</sup>)



# Global market development of PVT collectors



# PVT Systems by Application

PVT Applications	Number of installations [#]	Total collector area [m <sup>2</sup> ]
Swimming pool heating	102	9,449
Domestic hot water systems SFH	1,767	60,588
Large domestic hot water systems	214	133,831
Solar combi systems for SFH	1,087	26,903
Large solar combi systems	265	57,024
Solar air systems	22,317	485,510
Solar district heating systems	20	11,082
Solar heat for industrial applications	51	21,624
Not classifiable		360,877
<b>TOTAL</b>		<b>1,166,888</b>

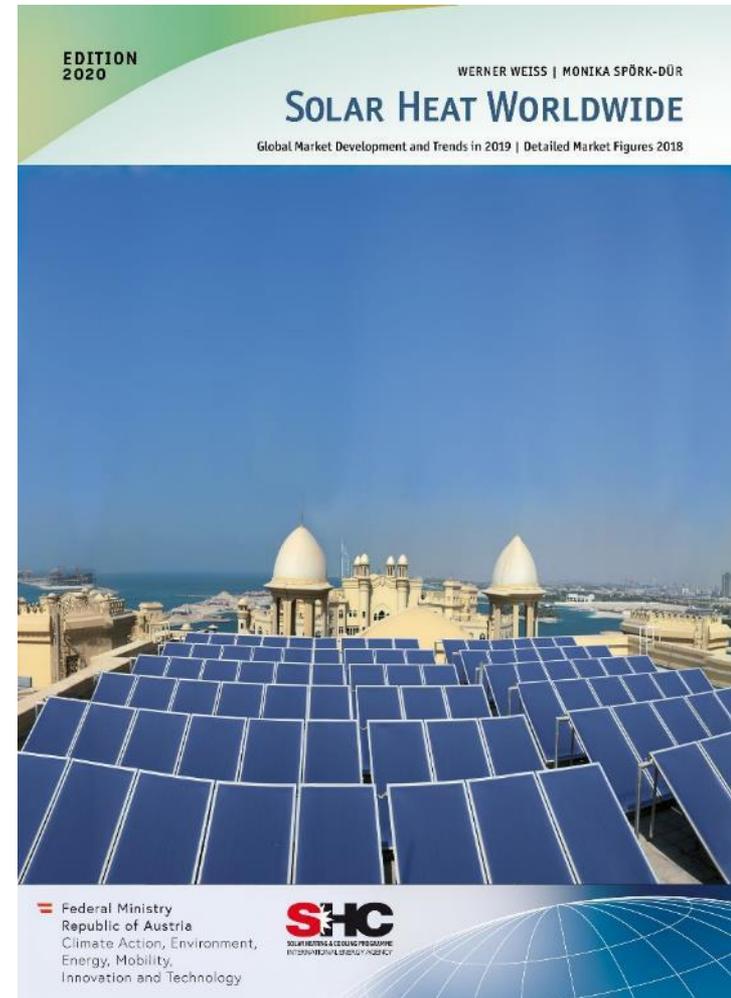
# Environmental Effects and Contribution to the Climate Goals

**Solar thermal energy yields amounted 392 TWh in 2018**

**133.6 million tons of CO<sub>2</sub> avoided**

The CO<sub>2</sub> emissions saved by the thermal solar systems in operation in 2018 correspond to 3.5 times the total CO<sub>2</sub> emissions in Switzerland.

Details?  
Enjoy reading!



<http://www.iea-shc.org/publications-new>